

**FOLLOWING IS A SAMPLE BANK COMFORT LETTER
(TO BE COMPLETED ON BUYER'S BANK LETTERHEAD)**

CONFIRMATION OF FUNDS CERTIFICATE

Bank name:

Address:

Telephone:

Facsimile:

Swift:

Telex:

Routing #:

Account Name:

Account Number:

We, the undersigned Bank Officers, hereby confirm with full responsibility that the amount of US\$_____ (United States Dollars_____) is reserved in this bank at the request of (buyer's name)_____ for the finalization of contract for the purchase of (product)_____.

These funds are available for the purchase of the above identified product. In this regard the funds can be converted into a Confirming, Revolving, Divisible, Irrevocable, Fully transferable and callable Letter of Credit with a top 60 Prime World Bank Payment Guarantee. This information may be verified on a Bank to Bank basis via Key Tested Telex only.

In issuing this statement, the bank recognizes their liability in accordance with the terms of the contract should it proceed.

Name of Bank officer #1: _____

Name of Bank Officer #2: _____

Title: _____

Title: _____

Signature: _____

Signature: _____

Printed Name _____

Printed Name _____

Bank Seal:

Bank Seal: